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Asia-Pac Financial Investment Company Limited

亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND
THE SHARE SUB-DIVISION
AND
FREE EXCHANGE OF SHARE CERTIFICATES**

References are made to the announcements (the “**Announcements**”) of Asia-Pac Financial Investment Company Limited (the “**Company**”) dated 7 July 2020, 17 July 2020, 20 July 2020 and 24 September 2020, the circular (the “**Circular**”) of the Company dated 24 July 2020 and the poll results announcement of the EGM dated 17 August 2020 in relation to, among others, the Capital Reduction and the Share sub-division. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the Share sub-division and the minutes approved by the Court containing the particulars required under the Companies Law with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 18 November 2020 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Share sub-division have been fulfilled. The Capital Reduction and the Share sub-division shall become effective before 9:00 a.m. on Thursday, 19 November 2020 and the dealing in the New Shares shall commence at 9:00 a.m. on Thursday, 19 November 2020.

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Thursday, 19 November 2020 to 4:30 p.m. on Monday, 28 December 2020 (both days inclusive), submit existing share certificates for the Consolidated Shares to the branch share registrar of the Company, Tricor Investor Services Limited at 54/F, Hopewell Centre, 183 Queen's Road East, Hong Kong for exchange, at the expense of the Company, for new share certificates for the New Shares. All existing share certificates of the Consolidated Shares or (as the case may be) the Existing Shares will continue to be evidence of title to such Shares but will not be accepted for delivery, trading and settlement purpose.

By order of the Board
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 18 November 2020

As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Sek Wai Kit, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.gca.com.hk.